

ONLINE COURSE



Turn your US Retirement Accounts Into Real Money

Walk away with:

- ▶ A 401k or IRA that you actually understand
- ▶ The confidence to lower your fees and choose your investment allocation
- ▶ A comprehensive rollover plan

Don't let a major retirement benefit go to waste. Learn how to optimize and maximize those US retirement accounts you left behind.

Cost: 50 ₪

Join Now



Included in the course:

RECORDED LESSONS



VIDEO WALKTHROUGHS

TIAA
730 Third Avenue, New York, NY 10017-2206

Your quarterly retirement savings portfolio statement
For January 1, 2021 to March 31, 2021

SAMPLE

Your balance on March 31, 2021: **\$501,974.66**
Personal rate of return this quarter: **5.45%**
For more details, see the "Summary of your portfolio activity" on Page 2.

Course Modules

Keys to Success | A crash course in investment allocation | What investments can you choose?
 Fees - how low can they go? | Reviewing a quarterly statement | Decision time
 Should I contribute to an IRA from Israel? | Rolling over your old 401k | Create your action plan
 What happens when I retire?